



**INTRALOT SOCIETE ANONYME
INTEGRATED LOTTERY SYSTEMS AND SERVICES**

ANNOUNCEMENT OF PROSPECTUS PUBLICATION

“INTRALOT SOCIETE ANONYME INTEGRATED LOTTERY SYSTEMS AND SERVICES” (hereinafter the “**Company**”) announces that as of 06.10.2023 it makes available to investors the Prospectus approved on 05.10.2023 by the Board of Directors of the Hellenic Capital Market Commission, which was drafted in accordance with Regulation (EU) 2017/1129, as in force (hereinafter the “**Prospectus Regulation**”), the applicable provisions of Law 4706/2020 and the enabling relevant decisions of the Hellenic Capital Market Commission, under the simplified disclosure regime for secondary issuances pursuant to Article 14 of the Prospectus Regulation and Annex 3 and Annex 12 of the Delegated Regulation (EU) 2019/980 of 14 March 2019, as amended and in force, as well as the Delegated Regulation (EU) 2019/979 of 14 March 2019, as amended and in force (hereinafter the “**Prospectus**”).

The Prospectus relates to the public offering of two hundred thirty two million seven hundred fifty eight thousand six hundred twenty one (232.758.621) new, ordinary registered, voting, dematerialised shares with a nominal value of €0,30 each (hereinafter the “**New Shares**”), which will be issued by the Company in the context of its share capital increase by payment in cash and with a pre-emption right of the existing shareholders, with a ratio of 0,626812359123923 New Shares for each old share of the Company (hereinafter the “**Share Capital Increase**”) and an issue price of €0,58 per New Share, that will be listed for trading on the Regulated Securities Market of the Athens Stock Exchange (hereinafter the “**ATHEX**”), on the basis of the Company’s Board of Directors resolution dated 02.10.2023, according to the provision of article 24 par. 1(b) of Law 4548/2018, as in force, and pursuant to the authorisation granted to the Board of Directors by the Ordinary General Meeting of the Company’s shareholders on 30.08.2023.

Investors can find information related to the procedure for exercising the pre-emption rights and the oversubscription rights in section 4.6 of the Prospectus.

The expected timetable for the completion of the Share Capital Increase and the admission of the New Shares to trading is as follows:

Date	Event
06.10.2023	Publication of the Prospectus on the Company’s, the Lead Underwriter’s, the Underwriter’s, the Advisor’s and ATHEX’s website
06.10.2023	Publication of announcement regarding the availability of the Prospectus in the Daily Statistical Bulletin of the ATHEX and on the Company’s website
06.10.2023	Approval of the admission of the pre-emption rights to trading by the Athens Exchange Corporate Actions Committee*
06.10.2023	Publication (Athens Exchange Daily Bulletin) of the announcement regarding the time of detachment of the pre-emption rights and the period for the exercise and trading of the pre-emption rights and the exercise of the Oversubscription Rights

Date	Event
09.10.2023	Last trading date of the shares with pre-emption rights
10.10.2023	First day trading without the pre-emption rights – Adjustment of the share price
11.10.2023	Record date
12.10.2023	Crediting (by the Greek Central Securities Depository SA) of the pre-emption rights to the beneficiaries' accounts with the D.S.S.
13.10.2023	Commencement of the period for the exercise and trading of the pre-emption rights and the exercise of the Oversubscription Rights
23.10.2023	End of trading of the pre-emption rights
26.10.2023	End of the period for the exercise of pre-emption rights and Oversubscription Rights
27-30.10.2023	Private Placement for Private Placement Shares
31.10.2023	Publication of the announcement regarding the subscription of the Share Capital Increase (by the exercise of the pre-emption rights and Oversubscription Rights)
02.11.2023	Certification of payment of the Share Capital Increase by the Company's Board of Directors
02.11.2023	Publication (ATHEX Daily Bulletin and website, company's website) of the announcement regarding the subscription of the Share Capital Increase deriving from the exercise of pre-emption rights, of Oversubscription Rights and of the Private Placement
06.11.2023	Approval of the admission to trading of the New Shares by the ATHEX Listings and Market Operation Committee*
06.11.2023	Publication (ATHEX Daily Bulletin and website, company's website) of the announcement regarding the approval of the admission of the New Shares and the date of the commencement of trading of the New Shares
07.11.2023	Commencement of trading of the New Shares deriving from the Share Capital Increase

**Subject to the competent ATHEX committee meeting on that date.*

It is noted that the above timetable depends on many imponderables and is subject to change. In any case, investors will be informed by means of an announcement by the Company.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 05.10.2023, will be available to the investors, in accordance with article 21 par. 2 of Regulation (EU) 2017/1129, as applicable, in electronic form on the following websites:

- ATHEX: <http://www.helex.gr/el/web/guest/company-prospectus>
- Company (<https://www.intralot.com/share-capital-increase-2023>)
- The Lead Underwriter, namely the company “Ambrosia Capital Hellas” (<https://ambrosiacapital.gr/intralot>)
- The Underwriter, namely the company “Euroxx Securities S.A.” (<https://www.euroxx.gr/gr/content/article/intralot>)
- The Issue Advisor, namely the banking company “Piraeus Bank S.A.” (www.piraeusholdings.gr/intralot)

Also, during the period of exercise of the pre-emption rights, the Prospectus will be available to the investors in printed form as well, upon request, at no extra cost at the Company's offices at the following address: 19th km, Peania-Markopoulou Ave., 190 02 Peania, Attica (tel. +30 2106156000) as well as the branch network of the Issue Advisor, the office of the Lead Underwriter in Greece (7 Alimou Avenue, Alimos 174 55) and the office of the Underwriter in Greece (7 Paleologou St., Chalandri 152 32). According to article 21, par. 5 of Regulation (EU) 2017/1129, the HCMC publishes on its website (http://www.hcmc.gr/el_GR/web/portal/elib/deltia) the approved prospectuses.

Shareholders and investors who are interested in further information and clarifications related to this Prospectus may contact Company's offices at 19th km Peania-Markopoulou Ave., 190 02 Peania, Attica, (Mr. Michail Tsagkalakis and Mr. Antonios Mandilas, Tel.: 210 61 56 000) during business days and hours.

Peania, 06 October 2023

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